

**Division of Services for People with Disabilities
BRAIN INJURY WAIVER**

Version 2.0

Intake, Screening, and Assessment Form

(Purpose: Part of assessment on determining ABI eligibility for State Funds)

SECTION I

A. Applicant Information

Date: _____

Name: _____

Social Security Number: _____ - _____ - _____

Client ID #: _____

Phone Number: () _____ - _____

Address: _____

City: _____ State: _____ Zip: _____

County: _____

Date of Birth (MM/DD/YYYY): _____ / _____ / _____ Gender: M _____ F _____

Height: _____ Weight: _____

US Citizen or legal resident: Yes _____ No _____ Country of origin: _____

Ethnic Background	Primary Language	Prim. Means of Expression
<input type="checkbox"/> Caucasian	<input type="checkbox"/> English	<input type="checkbox"/> None
<input type="checkbox"/> Asian or Pacific Islander	<input type="checkbox"/> Spanish	<input type="checkbox"/> Sign Language
<input type="checkbox"/> African-American	<input type="checkbox"/> Other	<input type="checkbox"/> Gestures
<input type="checkbox"/> American Indian	Can client speak English?	<input type="checkbox"/> Communication Board
<input type="checkbox"/> Alaskan Native	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Speaks
<input type="checkbox"/> Hispanic	Understand English?	<input type="checkbox"/> Other:
<input type="checkbox"/> Other (Specify): _____	<input type="checkbox"/> Yes <input type="checkbox"/> No	

What problems are you having right now that causes you difficulty? How long have you had these problems? What services are you receiving? (If no answer is given, state reason: e.g., unable to answer question.)

Marital Status

- Married Spouse Name: _____
- Divorced Age: _____
- Widowed Social Security Number: _____ - _____ - _____
- Single
- Unknown

Legal Status

- Legally competent adult
- Parent or relative is guardian or conservator. Name: _____
- Non-relative is guardian or conservator Address: _____
- State or country is guardian or conservator City: _____ State: _____
- Other: _____ Zip: _____ Ph: () _____

Client's Residence

- Private Residence
- Residential Care
- Other

Provider ID#: _____

Is client homebound? Yes No

Health Insurance: Check Appropriate Boxes

- Medicare Part A Medicare # _____
- Medicare Part B Medicaid # _____
- Medicaid Medicaid application pending? Yes No
- Veteran's Administration Date of application: _____
- HMO
- Other health insurance (Specify)
- Don't know

Diagnostic Status

Primary Diagnosis:

- Brain Injury (Qualifying Dx?)
- Brain Injury/ deteriorating disease (Exclusionary Dx)
- Mental Retardation (MR) (Exclusionary Dx)
- Related Condition

Additional Diagnosis Conditions (check all that apply)

- None
- Autism
- Blindness/ Visual Impairment
- Substance Abuse
- Depression/ Anxiety
- Mental Health not depr. or anx. (i.e. Schizophrenia)
- Deafness/ Hearing Impairment
- Personality Disorder
- Epilepsy or Seizures
- Learning Disabilities
- Physical health problems req. medical care
- Cerebral Palsy
- Behavior Disorder
- Aging Process
- Mental Retardation
- Other: _____

Environmental Assessments

Life and Safety Issues

Are you concerned about the safety of your neighborhood? Yes No

Please list any problems:

Brain Injury Waiver Comprehensive Assessment Form

SECTION II

Mental Status Questionnaire (MSQ) Orientation-Memory-Concentration Test (Katzman 35.al., 1983)

Write in answers to the questions in the applicant response box. Do **not** try to score until after evaluation. Score 1 for each incorrect response up to maximum errors for the item. In scoring, a "no" response is treated as incorrect.

Items	Maximum Errors	Applicant Response	Score	Weight	Weighted Score Maximum score 4 / 3
1. What year is it now?	1			X 4	
2. What Month is it now?	1			X 3	

Tell the client that you are giving him or her a man's name and address to memorize. Note: This information will be used in question #6 below.

Phrase to memorize: **John Brown, 42 Market Street, Chicago**

Repeat 3 times before moving on to next question.

Items	Maximum Errors	Applicant Response	Score	Weight	Weighted Score Maximum score 3
3. Without looking at a clock, about what time is it?	1			X 3	

Items	Maximum Errors	Score	Weight	Weighted Score Maximum score 2																				
4. Count backward from 20 to 1. (Mark missed/out of order boxes with a slash [/] mark)	1		X 2																					
<table border="1" style="width: 100%; text-align: center;"> <tr> <td>20</td><td>19</td><td>18</td><td>17</td><td>16</td><td>15</td><td>14</td><td>13</td><td>12</td><td>11</td><td>10</td><td>9</td><td>8</td><td>7</td><td>6</td><td>5</td><td>4</td><td>3</td><td>2</td><td>1</td> </tr> </table>					20	19	18	17	16	15	14	13	12	11	10	9	8	7	6	5	4	3	2	1
20	19	18	17	16	15	14	13	12	11	10	9	8	7	6	5	4	3	2	1					

Items	Maximum Errors	Score	Weight	Weighted Score Maximum score 6												
5. Say the months in reverse order. (Mark missed/out of order boxes with a slash [/] mark)	2		X 3													
<table border="1" style="width: 100%; text-align: center;"> <tr> <td>Dec.</td><td>Nov.</td><td>Oct.</td><td>Sept.</td><td>Aug.</td><td>July</td><td>June</td><td>May</td><td>April</td><td>Marc</td><td>Feb.</td><td>Jan.</td> </tr> </table>					Dec.	Nov.	Oct.	Sept.	Aug.	July	June	May	April	Marc	Feb.	Jan.
Dec.	Nov.	Oct.	Sept.	Aug.	July	June	May	April	Marc	Feb.	Jan.					

Items	Maximum Errors	Score	Weight	Weighted Score Maximum score 10					
6. Ask the client to repeat the memory phrase. (Write the client's response on the line below. Each word missed counts as 1 point.)	5		X 2						
<table border="1" style="width: 100%; text-align: center;"> <tr> <td>John (1)</td><td>Brown (1)</td><td>42 (1)</td><td>Market Street (1)</td><td>Chicago (1)</td> </tr> </table>					John (1)	Brown (1)	42 (1)	Market Street (1)	Chicago (1)
John (1)	Brown (1)	42 (1)	Market Street (1)	Chicago (1)					

SECTION II 1-6; Maximum Weighted Score is 28

Individual's Total Weighted Score (for items 1-6)

Cognitive Deficits

Use the scale below to assess the applicant's cognitive deficits (questions 7-11). Please write in the scores for cognitive deficits. Descriptions of the cognitive deficits must be included.

Note: Please refer to the manual to identify the descriptions for each function listed below.

0	No Problem	Applicant has intact abilities
1	Minimal Problem	Problems do not interfere with independence and activities of daily living, but may compromise functioning in complex activities.
2	Mild Problem	Problems do not interfere with independence in routine and familiar situations, but may limit independence or impair functions in complex or unfamiliar activities. Requires cueing to either start or complete a task.
3	Mild-Moderate Problem	Problems limit independence and interfere with functioning in routine and familiar situations. May require supervision for some activities, but able to stay alone for periods of time. Requires cueing and/or occasional assistance to start and complete a task.
4	Moderate Problem	Problems limit independence and interfere with functioning in routine and familiar situations, needing moderate levels of assistance and supervision. Required occasional supervision and/or assistance to complete a task.
5	Moderate-Severe Problem	Problems limit independence and interfere with functioning in routine and familiar situations, needing maximum assistance and constant supervision. Requires maximum supervision and/or assistance to complete a task.
6	Severe Problem	Applicant requires constant visual supervision during day and nighttime awake staff. Completely dependent.

7. Attention and Concentration

Score: _____

Describe: _____

8. Learning and Memory

Score: _____

Describe: _____

9. Judgment and Perception	Score: _____
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Describe: _____

10. Initiation and Planning	Score: _____
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Describe: _____

11. Communication	Score: _____
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Describe: _____

SECTION II 7-11; Maximum Score is 30 .	Individual's Total Cognitive Deficits Score (for items 7-11)

Brain Injury Waiver Comprehensive Assessment Form
Health Assessment

SECTION III

A. Health Problems

1. **Do you have any health problems other than a brain injury that affects your daily living?** *There is no score for these responses. Information use only.*

Health Conditions	
	Assessment
Allergies (type: drug/skin/etc:)	
Anemia (type:)	
Arthritis (type:)	
Asthma (type:)	
Bladder/kidney problems, UTI, etc:	
Falls that occurred during the past year:	
Hearing Problems	
Paralysis (site:)	
Seizure disorders (epilepsy, etc.)	
Sleep problems:	
Stroke (CVA):	
Thyroid problems (graves, myxedema, etc.)	
Ulcers (type, site:)	
Vision problems (cataracts, glaucoma, etc.)	
Other (specify:)	

2. **How do you remember to take your medications?** (Do not read list. Check answer.) *There is no score for these responses. Information use only.*

Medication Use	
	Assessment
Care giver gives them	
Egg carton, envelopes	
Plastic pill minder	
Calendar	
Follows directions on label	
Other (specify:)	

3. The Interviewer may answer it himself or ask support team. You may also ask the consumer directly. Are you concerned that the client is: (Each affirmative answer is worth 2 points. There is no maximum.)

Scored Medication Use			Comments:
	Score		
Not taking medications on time?	<input type="checkbox"/> Y (2)	<input type="checkbox"/> N (0)	
Not taking the proper number of medications?	<input type="checkbox"/> Y (2)	<input type="checkbox"/> N (0)	
Taking medications prescribed for other?	<input type="checkbox"/> Y (2)	<input type="checkbox"/> N (0)	
Not getting prescriptions properly filled?	<input type="checkbox"/> Y (2)	<input type="checkbox"/> N (0)	
Not getting medication needs reevaluated?	<input type="checkbox"/> Y (2)	<input type="checkbox"/> N (0)	
Not getting medications due to cost?	<input type="checkbox"/> Y (2)	<input type="checkbox"/> N (0)	
Affected by medication side effects?	<input type="checkbox"/> Y (2)	<input type="checkbox"/> N (0)	
Taking prescriptions from too many physicians?	<input type="checkbox"/> Y (2)	<input type="checkbox"/> N (0)	
Using outdated medications?	<input type="checkbox"/> Y (2)	<input type="checkbox"/> N (0)	
Refusing to take medications?	<input type="checkbox"/> Y (2)	<input type="checkbox"/> N (0)	
Other Medication Problems?	<input type="checkbox"/> Y (2)	<input type="checkbox"/> N (0)	

4. Do you take 3 or more prescribed or over the counter medications daily? (Score 2 if answer is yes.)

Three or More Medications	
<input type="checkbox"/> Y (2)	<input type="checkbox"/> N (0)

Medications	
Prescription (if yes, please list)	

Medications	
Over the Counter (if yes, please list)	

SECTION III 3-4; Maximum Score is 24.

Individual's Total Medication Issues Score (for items 3-4)

5. In the past 6 months have you seen a doctor (or physician's assistant, nurse practitioner)? **Been admitted to the hospital? Gone to the emergency room?** There is no score for this question.

Medical Utilization/ Hospitalization

Yes No Don't know

Dr.'s Name:

Admission Date:

Discharge Date:

Name of Facility:

Reason:

6. Have you ever been a resident of a nursing home or similar place? There is no score for this question

Medical Utilization/ Nursing Home

Yes No Don't know

Admission Date:

Discharge Date:

Name of Facility:

Reason:

7. Do you have or need any of the following special equipment, devices, or aids? There is no score for this question.

Special Equipment

<i>Prosthesis (Type)</i>	No	Has & uses	Has, but does not use	Needs, but does not have
Cane	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Walker	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Wheelchair	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Brace (leg/back)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Hearing Aid	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Glasses	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Contact lenses	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Dentures	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Emergency Alert Response	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Bedside commode	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Bathing equipment	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<i>Prosthesis (Type)</i>	No	Has & uses	Has, but does not use	Needs, but does not have
Transfer equipment	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Hospital bed	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
ADL adaptive equipment	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Adaptive eating equipment	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Disposable medical supplies	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Communication Devices	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Physical therapy	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Occupational therapy	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Speech therapy	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other (specify)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

8. Ask the following questions about alcohol use. Score 1 for each “yes” answer.

Alcohol Use		
During the past year, did you drink any alcoholic beverages, including beer and wine?	<input type="checkbox"/> Y (1)	<input type="checkbox"/> N (0)
During the past year did anyone else think you use alcohol?	<input type="checkbox"/> Y (1)	<input type="checkbox"/> N (0)
During the past year, on average, counting beer, wine and other alcoholic beverages, how much did you drink? (amount and frequency)	Amount:	Frequency:

9. Ask the following questions about tobacco use. Score 1 for each “yes” answer.

Tobacco Use		
During the past year did you smoke or use tobacco?	<input type="checkbox"/> Y (1)	<input type="checkbox"/> N (0)
During the past year, did anyone else think you use tobacco?	<input type="checkbox"/> Y (1)	<input type="checkbox"/> N (0)

10. Ask the following questions about drug use. Score 1 for each “yes” answer.

Illegal Drug Use		
During the past year, did you use illegal substances (drugs)?	<input type="checkbox"/> Y (1)	<input type="checkbox"/> N (0)
During the past year, did anyone else think you use illegal drugs?	<input type="checkbox"/> Y (1)	<input type="checkbox"/> N (0)

11. Do not ask the applicant. Interviewer or team answers. How concerned are you about the client’s alcohol use, substance use and/or careless smoking? Scores are as follows. (Please Circle).

Team Concern					
Score	Not Concerned (0)	Slightly Concerned (1)	Mildly Concerned (2)	Moderately Concerned (3)	Extremely Concerned (4)

SECTION III 8-11; Maximum Score is 10.	Individual's Total Alcohol/ Tobacco Use Score (for items 8-11)

12. How is your appetite? There is **no score** for this question.

Appetite			
	Good	Fair	Poor
Check	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

If fair or poor is checked: please briefly describe why:

13. Have you gained or lost a significant amount of weight in the last six months? 10 % change is significant. Score 2 if answer is "yes."

Weight Gain					
	No	Yes/ Score	Gain Amount	Loss Amount	Describe gain or loss
Check	<input type="checkbox"/> N (0)	<input type="checkbox"/> Y (2)			

Are you happy with your weight? (please describe):

14. Do you have any problems that make it difficult to eat? Score 1 if answer is yes.

Eating Problems			Comments/ Care Plan
For example, do you have:	Score		
Tooth and mouth problems	<input type="checkbox"/> Y (1)	<input type="checkbox"/> N (0)	
Swallowing problems	<input type="checkbox"/> Y (1)	<input type="checkbox"/> N (0)	
Nausea	<input type="checkbox"/> Y (1)	<input type="checkbox"/> N (0)	
Taste problems	<input type="checkbox"/> Y (1)	<input type="checkbox"/> N (0)	
Can't eat certain foods	<input type="checkbox"/> Y (1)	<input type="checkbox"/> N (0)	
Food allergies	<input type="checkbox"/> Y (1)	<input type="checkbox"/> N (0)	
Any other problems with eating	<input type="checkbox"/> Y (1)	<input type="checkbox"/> N (0)	

15. Are you on any special diets for medical reasons? What type of special diets are you on? Check any special diets (doctors prescribed recommendation). Score 1 point for each special diet.

Maximum score of 2.

Special Diets			Comments/ Care Plan
Diet	Score		
Low sodium (salt)	<input type="checkbox"/> Y (1)	<input type="checkbox"/> N (0)	
Low fat	<input type="checkbox"/> Y (1)	<input type="checkbox"/> N (0)	
Low sugar	<input type="checkbox"/> Y (1)	<input type="checkbox"/> N (0)	
Low cholesterol	<input type="checkbox"/> Y (1)	<input type="checkbox"/> N (0)	
Calorie supplement	<input type="checkbox"/> Y (1)	<input type="checkbox"/> N (0)	
Low calorie	<input type="checkbox"/> Y (1)	<input type="checkbox"/> N (0)	
Other	<input type="checkbox"/> Y (1)	<input type="checkbox"/> N (0)	
Total Score (max 2 points total)			

16. Is there anything else that we need to know that makes it difficult for you to eat properly? No score.

Yes

No

Describe: _____

SECTION III 13-15 ; Maximum Score is 11.	Individual's Total Nutrition Score (for items 13-15)

Brain Injury Waiver Comprehensive Assessment Form
Functional Assessment (ADLS)

SECTION IV

A. Functional Assessment

Address all questions to the client, if possible. The purpose of these questions is to determine actual *ability* to do various activities. Sometimes care givers help the client with an item regardless of the person's ability. Ask enough questions to make sure the client is telling you what he/she can or cannot do.

Response Scale:

0 points: No help. Client needs no help to perform any part of the activity.

2 points: Some help. Client needs physical help, reminders, or supervision during part of the activity.

3 points: Can't do it at all. Client cannot complete the activity without total physical assistance.

Activities of Daily Living (please check score)				
	Score			Comments
1. Dressing (Includes getting out of clothes and putting them on, fastening them and putting on shoes.)	<input type="checkbox"/> (0)	<input type="checkbox"/> (2)	<input type="checkbox"/> (3)	
2. Grooming (Includes combing hair, washing face, shaving, and brushing teeth.)	<input type="checkbox"/> (0)	<input type="checkbox"/> (2)	<input type="checkbox"/> (3)	
3. Bathing (Includes running water, taking a bath or shower, washing all parts of the body, including hair.)	<input type="checkbox"/> (0)	<input type="checkbox"/> (2)	<input type="checkbox"/> (3)	
4. Eating (Includes eating, drinking from a cup, and cutting foods.)	<input type="checkbox"/> (0)	<input type="checkbox"/> (2)	<input type="checkbox"/> (3)	
5. Transferring (Includes getting in and out of a bed or chair.)	<input type="checkbox"/> (0)	<input type="checkbox"/> (2)	<input type="checkbox"/> (3)	
6. Walking/ Mobility (Includes walking around with a cane or walker, using a wheelchair. Ability to walk short distances. Does not include stair climbing.)	<input type="checkbox"/> (0)	<input type="checkbox"/> (2)	<input type="checkbox"/> (3)	
7. Climb Stairs (Ability to use stairs safely.)	<input type="checkbox"/> (0)	<input type="checkbox"/> (2)	<input type="checkbox"/> (3)	
8. Toileting (How well can you manage using the toilet? Using the toilet includes adjusting clothing, getting onto and off of the toilet, and cleaning up after using the toilet. If accidents occur and a person manages alone, count as independent. If reminders are needed to use the toilet, this counts as "some help.")	<input type="checkbox"/> (0)	<input type="checkbox"/> (2)	<input type="checkbox"/> (3)	
9. Bladder/ Bowel Control (How well can you control your bladder or bowel?) Seldom has accident- score 0 Occasionally has an accident (less than 6 mo)- 2 Monthly accidents- score 3 Weekly accidents- score 4	<input type="checkbox"/> (0)	<input type="checkbox"/> (2)	<input type="checkbox"/> (3)	<input type="checkbox"/> (4)
10. Does client wear incontinent briefs? No Score	_____			
11. If yes, do you need help changing them? Score	<input type="checkbox"/> (0)	<input type="checkbox"/> (2)	<input type="checkbox"/> (3)	

0-3 depending on the amount of help needed to use them.	none	weekly	daily	
SECTION IV A 1-11, Max score 31 . Total ADL Score:				

B. Instrumental Activities of Daily Living (IADLs)

Address all questions to the client, if possible. The purpose of these questions is to determine actual *ability* to do various activities. Sometimes care givers help the client with an item regardless of the person’s ability. Ask enough questions to make sure the client is telling you what he/she can or cannot do.

Response Scale:

- 0 points:** No help. Client needs no help to perform any part of the activity.
- 2 points:** Some help. Client needs physical help, reminders or supervision during part of the activity.
- 3 points:** Can’t do it at all. Client cannot complete the activity without total physical assistance.

Instrumental Activities of Daily Living (please check score)				
	Score			Comments
1. Answering the telephone (Includes the use of an amplifier or special equipment.)	<input type="checkbox"/> (0)	<input type="checkbox"/> (2)	<input type="checkbox"/> (3)	
2. Making a telephone call (Includes ability to call on the phone.)	<input type="checkbox"/> (0)	<input type="checkbox"/> (2)	<input type="checkbox"/> (3)	
3. Shopping (Includes shopping for food and other things you need, but <i>does not</i> include transportation.)	<input type="checkbox"/> (0)	<input type="checkbox"/> (2)	<input type="checkbox"/> (3)	
4. Transportation ability (Includes using local transportation or driving places beyond walking distances.)	<input type="checkbox"/> (0)	<input type="checkbox"/> (2)	<input type="checkbox"/> (3)	
5. Prepare meals (Includes preparing meals for yourself, including sandwiches, cooked meals and TV dinners.)	<input type="checkbox"/> (0)	<input type="checkbox"/> (2)	<input type="checkbox"/> (3)	
6. Laundry (Includes doing laundry, including putting clothes in the washer or dryer, starting and stopping the machine and drying the clothes.)	<input type="checkbox"/> (0)	<input type="checkbox"/> (2)	<input type="checkbox"/> (3)	
7. Light housekeeping (Includes dusting, vacuuming, sweeping, etc. Does not include laundry.)	<input type="checkbox"/> (0)	<input type="checkbox"/> (2)	<input type="checkbox"/> (3)	
8. Heavy chores (Includes yard work, windows, moving furniture, but does not include laundry.)	<input type="checkbox"/> (0)	<input type="checkbox"/> (2)	<input type="checkbox"/> (3)	
9. Taking medication (Ability to take your own medication.)	<input type="checkbox"/> (0)	<input type="checkbox"/> (2)	<input type="checkbox"/> (3)	
10. Managing money (Includes managing your own money, paying bills, balancing a checkbook.)	<input type="checkbox"/> (0)	<input type="checkbox"/> (2)	<input type="checkbox"/> (3)	
SECTION IV B 1-10, Max score 30 . Total IADL Score:				

Comments on ADL/IADL scores:

Brain Injury Waiver Comprehensive Assessment Form
Social Resources

SECTION V

A. Social Resources

1. **Do you live alone?** Score 2 points if “Yes.”

Score	<input type="checkbox"/> Y (2)	<input type="checkbox"/> N (0)
-------	--------------------------------	--------------------------------

2. **Do you have someone who could stay with you for a while if you needed it, or if you were sick?** Score 2 points if “no.” If yes, fill in information below.

Score	<input type="checkbox"/> Y (0)	<input type="checkbox"/> N (2)
-------	--------------------------------	--------------------------------

Name: _____	Relation: _____	
Address: _____		
City: _____	State: _____	Zip: _____
Phone Number: () _____ - _____		

3. **If you could no longer live in your present location, do you have any thoughts about where you would like to live?** No Score.

- | | |
|---------------------------------------|--------------------------|
| | Check |
| Home | <input type="checkbox"/> |
| Smaller home (apartment, mobile home) | <input type="checkbox"/> |
| Relative’s home (specify): | <input type="checkbox"/> |
| Board and care home | <input type="checkbox"/> |
| Nursing home | <input type="checkbox"/> |
| Other (specify): | <input type="checkbox"/> |
| Don’t know | <input type="checkbox"/> |

4. **Do you have someone you can talk to when you have a problem?** Score 2 points if “No.” Fill out information below if “Yes.”

Score	<input type="checkbox"/> Y (0)	<input type="checkbox"/> N (2)
-------	--------------------------------	--------------------------------

Name: _____

Relationship to client: _____

5. **Do you have a pet?** *No score.*

Yes

No

6. **How many times do you talk on the telephone to friends, relatives or others during a week?** Score as follows. *Select only one*

	Score
Daily	<input type="checkbox"/> (0)
2-6 times a week	<input type="checkbox"/> (1)
Once a week	<input type="checkbox"/> (1)
Less than once a week	<input type="checkbox"/> (2)
I do not have a phone	<input type="checkbox"/> (2)
I'm not sure how to answer this question.	<input type="checkbox"/> (2)
Maximum points for #6 is 2. Total Score	

7. **How many times during a week do you spend time with someone who does not live with you? Do you go to see them or do they come to visit you? Do you do things together?** Score as follows. *Select only one*

	Score
Daily	<input type="checkbox"/> (0)
2-6 times a week	<input type="checkbox"/> (1)
Once a week	<input type="checkbox"/> (1)
Less than once a week	<input type="checkbox"/> (2)
I do not have a phone	<input type="checkbox"/> (2)
I'm not sure how to answer this question.	<input type="checkbox"/> (2)
Maximum points for #7 is 2. Total Score	

8. **What activities do you enjoy** (*no score*)?

9. **If you want to attend religious services or other community groups, are you able to attend as often as you like?**

Yes

No

SECTION V, 1-2, 4, 6-7. Max score is 10.

Individual's Social Resources Score (for items 1-2,4,6-7)

Comments on social resources:

Brain Injury Waiver Comprehensive Assessment Form
Social Resources

SECTION VI

A. Mental Health

1. **Are you currently or have you received mental health services or counseling?** No score. If yes, complete information below.

Yes

No

Name of agency or therapist:

Comments:

2. **Do not ask the applicant. Interviewer or team answers.** Does the client....? No score.

	Yes	No
Appear to be depressed, lonely or dangerously isolated?	<input type="checkbox"/>	<input type="checkbox"/>
Wander away from home or other places for no apparent reason?	<input type="checkbox"/>	<input type="checkbox"/>
Need supervision? (If yes, specify how much)	<input type="checkbox"/>	<input type="checkbox"/>

Pose a danger to self or others?	<input type="checkbox"/>	<input type="checkbox"/>
Demonstrate significant memory problems?	<input type="checkbox"/>	<input type="checkbox"/>
Other (specify):	<input type="checkbox"/>	<input type="checkbox"/>

3. **Do not ask the applicant. Interviewer or team answers.** Does the client require....? No score.

	Yes	No
Mental health assessment	<input type="checkbox"/>	<input type="checkbox"/>
Mental health referral	<input type="checkbox"/>	<input type="checkbox"/>

Behavior/ Emotional Deficits

The following scale is used to assess the frequency of the applicant's behavioral problems. Please write in the scores for questions 4-10. Descriptions of behaviors must be included.

Note: Please refer to the manual to identify the descriptions for each function listed below

0	Absent	No behavior problem
1	Rarely	Less than once a month
2	Occasionally	At least once month, but not weekly
3	Frequently	More than once a week, but not daily
4	Daily	On a daily basis
5	Hourly	Continuously throughout the day

4. Self Injurious Behavior

Score: _____

Describe: _____

5. Hurtful to Others

Score: _____

Describe: _____

6. Destruction to Property

Score: _____

Describe: _____

7. Socially Offensive Behavior

Score: _____

Describe: _____

8. Wandering

Score: _____

Describe: _____

9. Withdrawal

Score: _____

Describe: _____

10. Susceptibility to Victimization

Score: _____

Describe: _____

Brain Injury Waiver Comprehensive Assessment Form
Control of Emotions

SECTION VII

Ask: Brain Injury often effects people emotionally. Since your Brain Injury have you had difficulty with any of the below listed consequences? No Score. Level of Severity will only be marked if "Post BI" is checked "yes."

Important Instructions (see appendix of CBIA manual)

Psychological Consequences	Post BI (check)	Severity (circle)
Impaired sense of self (<i>self esteem</i>)	<input type="checkbox"/> Y <input type="checkbox"/> N	M O S
Fear of loss of control	<input type="checkbox"/> Y <input type="checkbox"/> N	M O S
Easily agitated or irritated	<input type="checkbox"/> Y <input type="checkbox"/> N	M O S
Easily startled	<input type="checkbox"/> Y <input type="checkbox"/> N	M O S
Feelings of paranoia (<i>suspicious/ distrusting others</i>)	<input type="checkbox"/> Y <input type="checkbox"/> N	M O S
Spells of terror or panic	<input type="checkbox"/> Y <input type="checkbox"/> N	M O S
Feelings of depression	<input type="checkbox"/> Y <input type="checkbox"/> N	M O S
Feelings of shame or guilt	<input type="checkbox"/> Y <input type="checkbox"/> N	M O S
Persistent anxiety	<input type="checkbox"/> Y <input type="checkbox"/> N	M O S
Anxiousness or feelings of fear and dread	<input type="checkbox"/> Y <input type="checkbox"/> N	M O S
Feelings of discouragement	<input type="checkbox"/> Y <input type="checkbox"/> N	M O S
Withdrawal or social isolation	<input type="checkbox"/> Y <input type="checkbox"/> N	M O S
Feeling others not appreciating your difficulties	<input type="checkbox"/> Y <input type="checkbox"/> N	M O S

Feeling everything is an effort	<input type="checkbox"/> Y <input type="checkbox"/> N	M O S
Feeling inept or worthless	<input type="checkbox"/> Y <input type="checkbox"/> N	M O S
Laughing or crying without apparent cause	<input type="checkbox"/> Y <input type="checkbox"/> N	M O S
Worrisome thoughts won't leave your mind	<input type="checkbox"/> Y <input type="checkbox"/> N	M O S
<u>Reliability Check</u>		
1) Diminished insight (<i>understanding/ awareness of own deficits</i>) <i>please compare with response from (Section II, Cognitive Deficits, Item 9)</i>	<input type="checkbox"/> Y <input type="checkbox"/> N	M O S
2) Making up explanations for things (<i>confabulation</i>) <i>please compare with response from (Section II, Cognitive Deficits, Item 11)</i>	<input type="checkbox"/> Y <input type="checkbox"/> N	M O S
3) Insensitive/ aggressive to others and social setting <i>please compare with response from (Section VI, Behavior/ Emotional Deficits, Item 7)</i>	<input type="checkbox"/> Y <input type="checkbox"/> N	M O S

Brain Injury Waiver Comprehensive Assessment Form
Employment

SECTION VIII

Ask: Brain Injury often effects people in the work environment. Since your Brain Injury have you had difficulty with any of the below listed issues? No Score.

Level of Severity will only be marked if "Post BI" is checked "yes."

Important Instructions for this section: (see appendix of CBIA manual).

Employment Questionnaire:	Post BI (check)	Severity (circle)
Do you have difficulty remembering job tasks?	<input type="checkbox"/> Y <input type="checkbox"/> N	M O S
Do have difficulty remembering new information?	<input type="checkbox"/> Y <input type="checkbox"/> N	M O S
Do you have difficulty beginning (initiating) job activities/tasks?	<input type="checkbox"/> Y <input type="checkbox"/> N	M O S
Do you oftentimes not feel interested or motivated in performing your tasks?	<input type="checkbox"/> Y <input type="checkbox"/> N	M O S

Do you have difficulty with organizing yourself and to develop a simple plan on how to complete your tasks?	<input type="checkbox"/> Y <input type="checkbox"/> N	M O S
Do you have difficulty making decisions?	<input type="checkbox"/> Y <input type="checkbox"/> N	M O S
Do you have a hard time getting along with co-workers and superiors?	<input type="checkbox"/> Y <input type="checkbox"/> N	M O S
Do you have difficulty remaining calm in stressful situations?	<input type="checkbox"/> Y <input type="checkbox"/> N	M O S
Do you know what your strengths and weaknesses are?	<input type="checkbox"/> Y <input type="checkbox"/> N	M O S
Do you have difficulty with sequencing?	<input type="checkbox"/> Y <input type="checkbox"/> N	M O S

Is the applicant currently undergoing Vocational/ Occupational Rehabilitation?

Brain Injury Waiver Comprehensive Assessment Form
Scoring Matrix

SECTION IX

Please fill out the matrix below with the total scores from the sections in the assessment. Add the total scores. Eligibility falls between the scores of **40-120**. This matrix is to be used for three consecutive years, after which a new assessment form will be completed for SECTIONS II through VI. SECTION I only changes as necessary. Please have the individual and/or his or her guardian sign the assessment for each year, along with the signature of the ABI support coordinator.

Comprehensive Assessment/ Re-assessment Scoring Matrix			
Area	Section	Maximum score	Score
Cognitive Deficits	SECT II #7-11	30	
Medication Issues	SECT III #3-4	24	
Alcohol/ Tobacco Use	SECT III #8-11	10	
Nutrition	SECT III #13-15	11	
Health Evaluation	SECT III #17	3	
ADLs	SECT IV A #1-11	31	
IADLs	SECT IV B #1-10	30	
Social Resources	SECT V #1-2, 4, 6-7	10	
Mental Health/ Behaviors	SECT VI #4-10	35	
Total Score (40-120)			

Signatures:

Date: _____

ABI Support Coordinator/ Intake Worker:

Print Name: _____

Signature: _____

Client: _____

Guardian/Parent/Other: _____

Comments:

Keys:

Yellow: Questions the ABI Support Coordinator will ask the consumer. Please refer to the accompanying Intake Screening and Assessment Form Manual.

Red Border: Questions asked/answered to/by others (Interviewer, family, provider, etc)

Blue: Scoring fields

Green: PART Max. Scores.

Shaded Grey: Questions that are not scored (not valid for determination of eligibility score)

Purple: Section VII and VIII

Pink: Total End Score