

DIVISION OF SERVICES FOR PEOPLE WITH DISABILITIES
GRADUATED FEE ASSESSMENT

Instructions: This form is to be used for all non-waiver individuals who receive or will receive services and who have not had a reduction to the state match rate. Section 1 is to be completed by the non-waiver person or family member and returned to the support coordinator. The support coordinator completes section 2, files the original form in "ALLOCATION PLANS" (gray tab) section of the client record and provides a copy to the family with a request to mail by the end of each month 1/12th of the annual amount to the: DSPD State Office; 120 N. 200 W.; SLC, UT 84103. The support coordinator provides a copy to the region office data tech for entry in Division Access Database.

SECTION 1

A	Person's Name _____	ID#: _____	Phone# _____
B	Enter the total of amount of all liquid assets (stocks, bonds, trusts [excluding discretionary trusts] certified deposits, checking and saving account balances):		\$ _____
C	Enter your annual earned and unearned gross income (income before taxes) reported on your latest Federal income tax form or gross income (include earnings and Supplemental Security Income):		\$ _____
D	Enter the total number of exemptions claimed on your latest Federal income tax form or the number of family members who live with you including yourself if an income tax form has not filed:		# _____

I attest by my signature that the information I have given on this form is true and correct to the best of my knowledge. If questions arise documentation may be required of income and/or assets.

Person / Parent / Guardian: _____ Date: _____

SECTION 2

	(B + C) / D = E
E	Available income = \$ _____
F	Fee Percent (from table) = _____%
G	E x F = Fee amount \$ _____
H	Multiplier .31 to 1.0 (Percent of Assessed Need Met by current funding) _____
I	G x H = Adj. Fee \$ _____
J	I / 12 = Monthly Fee \$ _____
K	Has the Person applied for a Medicaid Card? <input type="checkbox"/> Yes <input type="checkbox"/> No

Percent of Poverty	if E is	Fee Percent
Less than 300%	\$27,000 or less	0%
300% to 399%	\$27,001 up to \$36,000	1%
400% to 499%	\$36,001 up to \$45,000	2%
500% or more	\$45,001 or more	3%